Logon to Virtual Gateway

In order to use the CBHI application, you must logon to Virtual Gateway (go to www.mass.gov/vg and click the link "Logon to Virtual Gateway") and select the Children's Behavioral Health Initiative business service.

Note: See <u>Logon Assistance Job Aid</u> for more information on accessing the Virtual Gateway.

Viewing CANS

A user designated with an Organization role may view CANS for the organization associated with their login id. Functionality within the assessment system is limited to view-only. Examples of staff in this role are: Case Manager, Clinic Supervisor/Administrator, etc.

1. From the Main Assessment Menu, click the [View CANS] tab.



2. Click [View Client] tab.



(* Required Field)

3. Enter the [Mass Health ID*]; click the [OK] button.



(* Required Field)

12/2/2008



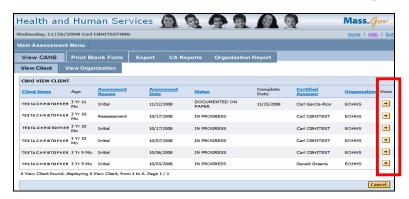
4. Confirm client information; click the [OK] button.

(If not the correct MH-client, click the [Cancel] button to enter another member.)



A list of the record for the client will display (based upon your role and organization). You may sort the list by the column headings shown in bold and underlined. Multiple pages may appear with arrows at the bottom of the screen for navigation between pages.

5. To view the SED Determination record for the client, click the [View] 🛂 button.



The record will appear with a left pane menu and scroll bar on the right to view the record.



Note:

- The SED Details may be displayed with some gray text if the question is No or wasn't available based upon the answers selected.
- Do not use the Printer icon; this will only print the first part of the record that is displayed on the screen.



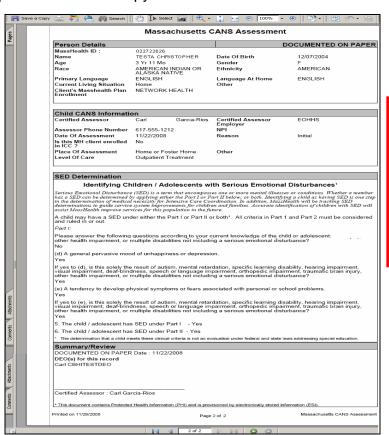
Printing a Record (Print-to-Screen)

The record may be printed via the Print-to-Screen (PDF) function.

1. Click on the PDF icon to have the record display in a new window.



You may review, print and save a copy of the record in Adobe Acrobat.



Note: In the previous display the SED details may appear grayed, in the Print-to-Screen the grayed out questions will not be displayed.

When completed, close the browser window () and return to the CBHI application.

Print Blank Form

1. From the Main Assessment Menu, click the [Print Blank Form] tab.



- 2. Click the option of your choice to print the blank form for the CANS tool documents:
 - PDF (Portable Document Format Adobe Acrobat)
 - RTF (Rich Text Format)



Auditing

Note: All actions performed in the Massachusetts CANS are logged including action performed, user id, date and time. This enables administrators to have an audit trail of activities.

Performance Tip

If application performance appears to be slow, use browser options to clear cookies, history and/or cache. Please see individual browser instructions for specific steps.

Questions or need assistance?

Call Virtual Gateway Customer Service

1-800-421-0938

(617-988-3301 - TTY for the deaf and hard of hearing) 8:30 am to 5:00 pm Monday through Friday